Case 1-23-43643-jmm Doc 79 Filed 11/24/23 Entered 11/24/23 03:35:58 Fill in this information to identify the case: Debtor Name _ United States Bankruptcy Court for the: _____ District of ____ ☐ Check if this is an Case number: amended filing Official Form 425C Monthly Operating Report for Small Business Under Chapter 11 12/17 Month: Date report filed: MM / DD / YYYY NAISC code: Line of business: In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete. Responsible party: Original signature of responsible party Printed name of responsible party 1. Questionnaire Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated. N/A Yes Nο If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A. Did the business operate during the entire reporting period? 1 Do you plan to continue to operate the business next month? Have you paid all of your bills on time? 3. 4. Did you pay your employees on time? Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? Have you timely filed your tax returns and paid all of your taxes? 6. Have you timely filed all other required government filings? Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? Have you timely paid all of your insurance premiums? If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B. 10. Do you have any bank accounts open other than the DIP accounts? 11. Have you sold any assets other than inventory? 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? 13. Did any insurance company cancel your policy? 14. Did you have any unusual or significant unanticipated expenses?

15. Have you borrowed money from anyone or has anyone made any payments on your behalf?

16. Has anyone made an investment in your business?

Case 1-23-43643-jmm Doc 79 Filed 11/24/23 Entered 11/24/23 03:35:58 Debtor Name _ Case number_

17.	17. Have you paid any bills you owed before you filed bankruptcy?			
18.	Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?			
	2. Summary of Cash Activity for All Accounts			
19.	Total opening balance of all accounts			
	This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.	\$_		
20.	Total cash receipts			
	Attach a listing of all cash received for the month and label it <i>Exhibit C</i> . Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of <i>Exhibit C</i> .			
	Report the total from Exhibit C here.			
21.	Total cash disbursements			
	Attach a listing of all payments you made in the month and label it <i>Exhibit D</i> . List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of <i>Exhibit D</i> .			
	Report the total from Exhibit D here.			
22.	Net cash flow			
	Subtract line 21 from line 20 and report the result here. This amount may be different from what you may have calculated as <i>net profit</i> .	+ \$_		_
23.	Cash on hand at the end of the month			
	Add line 22 + line 19. Report the result here.			
	Report this figure as the cash on hand at the beginning of the month on your next operating report.	= \$_		
	This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.			
	3. Unpaid Bills			
	Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it <i>Exhibit E</i> . Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from <i>Exhibit E</i> here.			
24.	Total payables	\$_		
	(Exhibit E)			

or Name		Case number				
4. Money Owed	to You					
have sold. Include amou	ts owed to you by your custonts owed to you both before, oney, how much is owed, an	and after you filed bankrup	tcy. Label it <i>Exhibit F</i> .			
25. Total receivables				\$		
(Exhibit F)						
5. Employees						
26. What was the number of e	employees when the case was	filed?				
27. What is the number of emp	ployees as of the date of this n	nonthly report?				
		, ,				
6. Professional I	Fees					
8. How much have you paid	this month in professional fees	related to this bankruptcy ca	ase?	\$		
9. How much have you paid	in professional fees related to	this bankruptcy case since th	e case was filed?	\$		
80. How much have you paid	How much have you paid this month in other professional fees?					
31. How much have you paid	in total other professional fees	since filing the case?		\$		
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7. Projections						
7.110,000,0010						
	Compare your actual cash receipts and disbursements to what you projected in the previous month.					
Projected figures in the fi	Projected figures in the first month should match those provided at the initial debtor interview, if any.					
	Column A	Column B	Column C			
	Projected	Actual	= Difference			
	Convilings 25 27 from	Comulinas 20 22 of	Cultura et Calumen D			
	Copy lines 35-37 from	Copy lines 20-22 of	Subtract Column B from Column A.			
	the previous month's report.	this report.				
32. Cash receipts		•	= \$			
·	report.	- \$	=			
33. Cash disbursements	report. \$ \$	- \$ - \$	= \$			
33. Cash disbursements 34. Net cash flow	\$\$	- \$ - \$	= \$ = \$ =	\$		
33. Cash disbursements 34. Net cash flow 35. Total projected cash recei	\$ \$ \$ pts for the next month:	- \$ - \$	= \$ = \$ =	\$ - \$		
 32. Cash receipts 33. Cash disbursements 34. Net cash flow 35. Total projected cash receiption 36. Total projected cash disbution 37. Total projected net cash flow 	s s pts for the next month: ursements for the next month:	- \$ - \$	= \$ = \$ =	\$ - \$ = \$		

Case 1-23-43643-jmm Doc 79 Filed 11/24/23 Entered 11/24/23 03:35:58

Debtor Name	Case number
	8. Additional Information
If availal	ole, check the box to the left and attach copies of the following documents.
3 8.	Bank statements for each open account (redact all but the last 4 digits of account numbers).
3 9.	Bank reconciliation reports for each account.
4 0.	Financial reports such as an income statement (profit & loss) and/or balance sheet.
4 1.	Budget, projection, or forecast reports.
42.	Project, job costing, or work-in-progress reports.